

## Austbrokers Countrywide Financial Services Aged Care Financial Planning

### Who is looking after your loved ones?

We understand that the **decision** of moving into an aged care facility can be emotionally stressful to you or your family members. We aim to **reduce** the added stress of having to work through the financial minefield that can be presented by aged care.

Austbrokers Countrywide Financial Services **specialises** in assisting seniors and families with the complex financial issues surrounding the move from independent living to residential aged care. Our advisers have extensive experience in financial services and aged care fee structures.



We help you **understand** your options so you or your family member can make the **right financial choices** including:

- ❖ Provide advice on the affordability of aged care and the associated costs (daily care fees, income tested fees, extra service fees)
- ❖ Advise on the best way to pay the accommodation bond or charge (investigate alternatives to selling the family home)
- ❖ Provide advice on maximising your government benefits and entitlements
- ❖ Provide investment advice to ensure your available assets generate the cash flow needed for today and the future
- ❖ We will liaise with your placement agency on your financial position

As specialists in aged care financial planning we can **simplify** the process and ensure you get the care you want and need. Call us now on (03) 9835 1351 to discuss your options or to make an appointment to meet with one of our advisers. Our initial meeting is **free of charge** and obligation so we can determine if we can be of assistance.

Austbrokers Countrywide Financial Services Pty Ltd incorporates APESMA Insurance & Superannuation Services and Member Advantage Insurance & Superannuation Services. Austbrokers Countrywide Financial Services Pty Ltd is a Corporate Authorised Representative of Millennium3 Financial Services Pty Ltd ABN 61 094 529 987 Australian Financial Services Licensee – License Number 244252 7/50 Borthwick Avenue, Murarrie, QLD, 4172.